



INFORMATION ANNOUNCEMENT ON ISSUING ENTERPRISE BOND



INTERFOOD SHAREHOLDING COMPANY (INTERFOOD)

1. Issuing organization: Interfood Shareholding Company

Address: Lot 13 Tam Phuoc Industrial Zone, Long Thanh District, Dong Nai Province.

Telephone: (84-61) 511 138 Fax: (84-61) 512 498

2. Nature of business: according to investment license No. 270 CPH/GP issued by Department of Planning and Investment in August 9th, 2005 as follow:

- Processing agricultural and aquatic products into canned, dried, frozen, salted and pickled products;
- Producing varieties of biscuits and snack food;
- Processing carbonated fruit juice and fruit juice with low alcohol content (5%);
- Producing PET bottle for the company's processing.

3. Chartered capital: VND 242,841,600,000 dong (*Two hundred forty two billions eight hundred forty one millions six hundred thousands Vietnam dong*)

4. Total volume of issued bonds: 6,500,000 bonds

5. Par value: VND 100,000 / bond

6. Total value of issued bonds: VND 650,000,000,000 (*Six hundred and fifty billions Vietnam dong*)

In which:

Issued amount: VND 250,000,000,000 (*Two hundred and fifty billions Vietnam dong*);

Tenor: 03 years; **Interest:** floating from 9.3% to 9.6%.

Issued amount: VND 400,000,000,000 (*Four hundred billions Vietnam dong*);

Tenor: 05 years; **Interest:** floating from 9.7% to 10.0%

7. Kind of bonds: Registered bond

8. Method of offer: Private placement

9. Method of payment: The interest will be paid yearly at the date similar with issued date. If the payment date is holiday or public holiday, the payment will be made in the next working day. The principal amount will be paid once at the maturity Date.

10. Consultancy Organization, Transferring Agency, and Bond-payment Agency:

Saigon Security Incorporation (SSI)

No. 72 Nguyen Hue Street, District 1, Ho Chi Minh City

Telephone: (84-8) 8 242 897

Fax: (84-8) 8 247 430

Dongnai, November 13th, 2007

Legal representative of INTERFOOD SHAREHOLDING COMPANY

General Director

(Chopped and Signed)

PANG TEE CHIANG