

Appendix 09

REGISTRATION FORM FOR PUBLIC TENDER

(Attached to Circular No. 204/2012/TT-BTC dated 19 November 2012 of the Ministry of Finance guiding on dossiers and procedures for public tender of securities)

**THE SOCIALIST REPUBLIC OF VIETNAM**

**Independence - Freedom - Happiness**

**REGISTRATION FOR PUBLIC TENDER**

**FAO: The State Securities Commission of Vietnam**

**C/C: Interfood Shareholding Company**

**I. Introduction of the organization conducting public tender**

**1. The organization conducting public tender**

- (a) Full name of the organization: Endera Holdings Pte. Ltd.
- (b) Transaction name: N/A
- (c) Charter capital: USD 1
- (d) Head office address: 158 Cecil Street, #11-01, Singapore 069545
- (e) Telephone: +60 3 2615 0095 Fax: +60 3 2615 0094
- (f) Having a securities account opened with: Viet Capital Securities Joint Stock Company  
Securities account number: 068FCA6502
- (g) Corporate information regarding business activities:
  - Business registration certificate No. 201318445G issued on 08 July 2013
  - Principal business activity: investment holding (Code: 64202 pursuant to Singapore Standard Industrial Classification)
  - Principal product/service: N/A
  - Market share of each business sector: N/A
  - Total capital: USD 1,710,321, equivalent to VND 35,916,745,000

- II. Name of the target company:** Interfood Shareholding Company
- III. The relationship between the organization conducting public tender and the target company:** None.
- IV. Number of shares, percentage of shares held by the organization conducting the public tender at the target company:** None.
- V. Proposed number of shares, percentage of shares offered in the public tender:** 3,780,710 shares (equivalent to 12,98% of the total outstanding shares of IFS)
- VI. Offer Price:** VND 9,500 per share
- VII. Source of the capital for the public tender:** shareholder loans
- VIII. Method of determining the conversion price (in case of shares swap):** N/A
- IX. Purpose for conducting public tender and business plan upon completion of public tender:** Endera Holdings Pte. Ltd. wishes to acquire shares in IFS by making a public tender according to the applicable regulations through Viet Capital Securities Corporation as the agent to execute the public tender to ensure the transparency and fairness to all shareholders of IFS, and to offer to buy shares from minority shareholders who wish to sell their shares in IFS.
- X. Timeline registered for the public tender:** from 8 January 2014 to 17 February 2014.
- XI. Conditions for withdrawal of the public tender:**
- the number of shares registered for sale does not meet the minimum ratio which the offeror has announced in the application for making public tender;
  - the target company increases or reduces the number of voting shares via a share split or consolidation or via conversion of preference shares;
  - the target company reduces its shareholding capital;
  - the target company issues additional shares in order to increase the charter capital;
  - the target company sells all or a part of its assets or an operational section;
  - the target company is dissolved.

**XII. Payment term and timeline:** to be carried out in accordance with guidance of the Vietnam Securities Depository.

**XIII. Securities company to be the agent for carrying out the public tender:**

**Viet Capital Securities Joint Stock Company**

Address: Level 15, Bitexco Financial Tower, 2 Hai Trieu, District 1, Ho Chi Minh City, Vietnam

Telephone: +84 09 3914 3588

Fax: +84 09 3914 3209

Website: vcsc.com.vn

Singapore, 27 December 2013

For and on behalf of

ENDERA HOLDINGS PTE. LTD.

A handwritten signature in black ink, appearing to be 'Pang Tze Wei', written over a horizontal line.

**Pang Tze Wei**